

BASIS OF ALLOCATION - FOR INVESTORS OF MORE THAN 2 LOTS & NOT MORE THAN Rs. 10,00,000/-
Public Issue of 54,90,000 for Cash at a price of Rs. 127/- equity share

NAME OF THE COMPANY : KIAASA RETAIL LIMITED - SME IPO

(1) No. of allottees per Rs. 1 Lakh		3.2166 (2) Subscription as number of times				1.000000									
		Number of Shares	Face value Rs.	Issue Price Rs.	Amount (Face Value)	Subscription List									
Shares issued vide Offer Document dated 11/12/2025		696000	10	127/-	6960000	Opening :	February 23, 2026								
Un-subscribed portion transfer to Individual Investors		68000				Closing :	February 25, 2026								
Net quantum available for allotment (Rounded off)		628000	10	127/-	6280000										
Sr. No.	No. of Shares applied for (Category Wise)	Number of application received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant Before rounding off	Allocation per Applicant After rounding off	Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of Successful applicants (after)	% to Total	Total No. of Shares allocated/allotted	% to Total	Surplus/ Deficit
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(7)-(14)
1	3000	190	94.06	570000	90.76	590693	3108.91	3000	1	1	190	94.06	570000	90.76	-20693
2	4000	5	2.48	20000	3.18	15545	3108.91	4000	1	1	5	2.48	20000	3.18	4455
3	5000	4	1.98	20000	3.18	12436	3108.91	5000	1	1	4	1.98	20000	3.18	7564
4	6000	3	1.49	18000	2.87	9327	3108.91	6000	1	1	3	1.49	18000	2.87	8673
		202	100.00	628000	100.00	628000	12435.64356				202	100.00	628000	100.00	0

Approved By:

Intermediaries	Name of Entity	Name of signatory	Designation	Accept/Reject	Date
RTA	PURVA SHAREGISTRY INDIA PRIVATE LIMITED	DEEPAI GAONKAR	COMPLIANCE OFFICER	Accepted	2/26/2026 7:40 PM
Issuer/Company	KIAASA RETAIL LIMITED	KANISHKA SINGHAL	Company Secretary and Compliance Officer	Accepted	2/26/2026 7:41 PM
Exchange	BSE	Hardik Bhuta	Assistant Vice President	Accepted	2/26/2026 8:20 PM
Exchange	BSE	Arunkumar Ganesan	Vice President	Accepted	2/26/2026 8:07 PM
Exchange	BSE	Ravindra Palande	Deputy Vice President	Accepted	2/26/2026 7:45 PM
Exchange	BSE	Khushro Bulsara	Chief Risk Officer	Accepted	2/26/2026 8:05 PM
Exchange	BSE	Hiteshkumar Desai	Vice President	Accepted	2/26/2026 7:47 PM
BRLM	Expert Global Consultants Private Limited	GAURAV JAIN	DIRECTOR	Accepted	2/26/2026 7:39 PM

BASIS OF ALLOCATION - FOR INVESTORS OF MORE THAN Rs. 10,00,000/-
Public Issue of 54,90,000 for Cash at a price of Rs. 127/- equity share

NAME OF THE COMPANY : KIAASA RETAIL LIMITED - SME IPO

(1) No. of allottees per Rs. 1 Lakh		0.9836 (2) Subscription as number of times										1.000000			
		Number of Shares		Face value Rs.		Issue Price		Amount (Face Value)		Subscription List					
Shares issued vide Offer Document dated 25/02/2026		1391000		10		127/-		13910000		Opening : February 23, 2026					
Un-subscribed portion transfer to individual investors		-903000								Closing : February 25, 2026					
Net quantum available for allotment (Rounded off)		488000		10		127/-		4880000							
Sr. No.	No. of Shares applied for (Category Wise)	Number of application received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant Before rounding off	Allocation per Applicant After rounding off	Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of Successful applicants (after	% to Total	Total No. of Shares allocated/allotted	% to Total	Surplus/ Deficit
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	8000	46	95.83	368000	75.41	467667	10166.67	8000	1	1	46	95.83	368000	75.41	-99667
2	20000	1	2.08	20000	4.10	10167	10166.67	20000	1	1	1	2.08	20000	4.10	9833
3	100000	1	2.08	100000	20.49	10167	10166.67	100000	1	1	1	2.08	100000	20.49	89833
		48	100.00	488000	100.00	488000	30500.00				48	100.00	488000	100.00	0

Approved By:

Intermediaries	Name of Entity	Name of signatory	Designation	Accept/Reject	Date
RTA	PURVA SHARECISTRY INDIA PRIVATE LIMITED	DEEPAI GAONKAR	COMPLIANCE OFFICER	Accepted	2/26/2026 7:40 PM
Issuer/Company	KIAASA RETAIL LIMITED	KANISHKA SINGHAL	Company Secretary and Compliance Officer	Accepted	2/26/2026 7:41 PM
Exchange	BSE	Hardik Bhuta	Assistant Vice President	Accepted	2/26/2026 8:20 PM
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Exchange	BSE	Khushro Bulsara	Chief Risk Officer	Accepted	2/26/2026 8:05 PM
Exchange	BSE	HiteshKumar Desai	Vice President	Accepted	2/26/2026 7:47 PM
BRLM	Expert Global Consilians Private Limited	GAURAV JAIN	DIRECTOR	Accepted	2/26/2026 7:39 PM

BASIS OF ALLOCATION - RESERVED FOR SUBSCRIPTION BY MARKET MAKERS
Public Issue of 54,90,000 for Cash at a price of Rs. 127/- equity share
NAME OF THE COMPANY : KIAASA RETAIL LIMITED - SME IPO

(1) No. of allottees per Rs. 1 Lakh		(2) Subscription as number of times										1.000000			
		Number of Shares	Face value Rs.	Issue Price Rs.	Amount (Face Value)						Subscription List				
Shares issued vide Offer Document dated 25/02/2026		275000	10	127/-	2750000						Opening : February 23, 2026				
Net quantum available for allotment (Rounded off)		275000	10	127/-	2750000						Closing : February 25, 2026				
Sr. No.	No. of Shares applied for (Category Wise)	Number of application received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant Before rounding off	Allocation per Applicant After rounding off	Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of Successful applicants (after)	% to Total	Total No. of Shares allocated/allotted	% to Total	Surplus/ Deficit (7)-(14)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	275000	1	100.00	275000	100.00	275000	275000.00	275000	1	1	1	100.00	275000	100.00	0
		1	100.00	275000	100.00	275000					1	100.00	275000	100.00	0

Approved By:

Intermediaries	Name of Entity	Name of signatory	Designation	Accept/Reject	Date
RTA	PURVA SHAREGISTRY INDIA PRIVATE LIMITED	DEEPAI GAONKAR	COMPLIANCE OFFICER	Accepted	2/26/2026 7:40 PM
Issuer/Company	KIAASA RETAIL LIMITED	KANISHKA SINGHAL	Company Secretary and Compliance Officer	Accepted	2/26/2026 7:41 PM
Exchange	BSE	Hardik Bhuta	Assistant Vice President	Accepted	2/26/2026 8:20 PM
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Exchange	BSE	Khushro Budsara	Chief Risk Officer	Accepted	2/26/2026 8:05 PM
Exchange	BSE	Hitesh Kumar Desai	Vice President	Accepted	2/26/2026 7:47 PM
BRLM	Expert Global Consultants Private Limited	GAURAV JAIN	DIRECTOR	Accepted	2/26/2026 7:39 PM

KIAASA RETAIL LIMITED – IPO

INITIAL PUBLIC ISSUE OF 54,91,000 EQUITY SHARES OF ₹ 10/- EACH (“EQUITY SHARES”) OF KIAASA RETAIL LIMITED (“KIAASA” OR THE “COMPANY”) FOR CASH AT A PRICE OF ₹ 127/- PER EQUITY SHARE (THE “ISSUE PRICE”), AGGREGATING TO ₹ 6973.57 LAKHS (“THE ISSUE”). OUT OF THE ISSUE 2,75,000 EQUITY SHARES AGGREGATING TO ₹ 349.25 LAKHS WERE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 52,16,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹127/- PER EQUITY SHARE AGGREGATING TO ₹6,624.32 LAKHS IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE CONSTITUTED 30.12% and 28.61%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Minutes of the meeting held in connection with the finalization of the Basis of Allotment in respect of the Offer

Date of the Meeting: February 26, 2026

Members Present:

KIAASA RETAIL LIMITED (The Company)	Ms. Kanishka Singhal Company Secretary and Compliance Officer
Expert Global Consultants Private Limited (Lead Manager to the issue)	Mr. Gaurav Jain Director
PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED (Registrar to the Issue)	Ms. Deepali Gaonkar Compliance Officer

KIAASA RETAIL LIMITED (the “Company/Issuer”) has been appointed Expert Global Consultants Private Limited as the Book running lead manager (The “BRLM”) and Purva Sharegistry India Private Limited as the Registrar to the Issue (the “Registrar”). The bid-uploading software Bombay Stock Exchange (BSE) were used for the purpose of the Offer. BSE has been appointed as the Designated Stock Exchange for the purpose of this issue.

The price band of the offer was fixed at ₹ 121.00 to ₹ 127.00 per Equity share. The Bid/Offer opened for public on **February 23, 2026**, and closed on **February 25, 2026**.

- 1) The Offer opened for subscription on **February 23, 2026** and closed on **February 25, 2026**, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”). After the closure of the Offer, the Company, and the Selling Shareholders, in consultation with BRLMs to the Offer, finalized the Offer Price at ₹**127.00** per Equity Share (including a share premium of ₹ 117.00 per Equity Share) for all the investors.
- 2) The Offer was subscribed to the extent of **2.00** times as per the bid books of BSE (the “**Bid Files**”) after removing multiple and duplicate bids.

After removing multiple and duplicate bids, bids not banked / blocked, bids rejected under application banked but bid not registered and rejections cases from the “**Bid Book**”, the Offer was subscribed **1.72** times. The details of the break-up of rejections from the bid book under the various heads are as mentioned below:

PARTICULARS	NO. OF BIDS	NO. OF EQUITY SHARES
Multiple Bids	4984	10065000
Duplicate Bids	0	0
Rejections	125	1573000
Total Rejections	5109	11638000

PARTICULARS	NO. OF BIDS	NO. OF EQUITY SHARES
Multiple Bids	4984	10065000
Duplicate Bids	0	0
Rejections		
Bids Below Offer Price i.e. Rs.127.00/-	65	1440000
Short Paid Application	0	0
Applications using Third Party Account	38	78000
Corporate Application in Individual Investors Category	0	0

Application not in Bid Book	0	0
Multiple Applications with common PAN	0	0
Application with US address	0	0
Application by non eligible shareholder	0	0
Application from not notified as an Issuer Bank for UPI	0	0
Application by non Shareholder in Shareholder Category	0	0
Applications with invalid demat account	13	31000
Applications with PAN mismatch	3	12000
Applications where PAN not available with Depositories	0	0
Applications from closed/suspended/frozen demat account	2	4000
Applications from commodity demat account	0	0
Applications from same account more than 5 times	0	0
Application Withdrawn	4	8000
Total Rejections	125	1573000

- 3) The Company has filed its prospectus dated **February 16, 2026 (“Prospectus”)** with the Registrar of Companies, **Ghaziabad, Uttar Pradesh** on **February 25, 2026**.
- 4) **AXIS BANK** has been appointed as "Sponsor Banks", in relation to the Offer.

The final certificates for the Bid Amounts collected in response to the Offer, issued by the controlling branches of the SCSBs were tabled before the meeting for perusal and verification. The final certificates are submitted in the meeting for verification.

This is an IPO under the post issue process detailed in SEBI circular no. CIR/CFD/POLICYCELL/11/2015-dated November 10, 2015, SEBI circular no. SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 as amended from time to time, including pursuant to circular (SEBI/HO/CFD/DIL2/CIR/P/2019/50) dated April 3, 2019, circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 and circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, each notified by SEBI pursuant to SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/50) dated March 30, 2020, pursuant to SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M) dated March 16, 2021, SEBI circular (SEBI/HO/CFD/DIL2/P/CIR/2021/570) dated June 2, 2021, SEBI circular number SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022, SEBI circular number SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022. As provided therein, the Registrar to the Offer has processed the Bids and drawn up the Basis of Allotment based on the bid files (post modification) after the Bid / Offer Closing date from the Stock Exchanges and the electronic data of the applications received from the SCSBs for which the Bid Amount has been confirmed as blocked and also the final file received from Sponsor Banks through the Designated Stock Exchange containing status of blocked funds or otherwise, along with the bank account details with respect to applications made using UPI ID, as the case may be.

- 5) The reconciliation of bids for Equity Shares between the bid book and bank files is as under:

Exchange Wise Bid Registered			BIDS	BIDS QUANTITY
EXCHANGE				
BSE-ASBA			1303	5438000
BSE-MEMBER ASBA			509	1085000
BSE-UPI			7197	14575000
NSE-ASBA			0	0
NSE-MEMBER ASBA			0	0
NSE-UPI			0	0
Totals (A)			9009	21098000
Bids thru Exchange				
LESS	Invalid Bids Multiple		4984	10065000
	Invalid Bids Duplicate		0	0
	TOTAL (B)		4984	10065000
Bids not Banked				
LESS	Other than RC10 Transaction declined by Investors		0	0
	RC10 Mandate not accepted by Investors		0	0
	Withdrawal / Cancelled Bids reported by SCSB		0	0
	TOTAL (C)		0	0
Bids Banked [D = (A-B) - (C)]			4025	11033000
Bids NOT registered. - Applications banked				
ADD	Rejected under Application Banked, Bid not Registered*		0	0

	TOTAL (E)	0	0
	Total Banking Applications (F) = (D + E)	4025	11033000
LESS	Application Cheque Returns		
	Difference in Quantity(Book Vs Bank schedule - considered as per schedule)		0
	TOTAL (G)	0	0
	Net Applications before Rejections (H) = (F) - (G)	4025	11033000
LESS	Technical and Multiple Rejections	125	1573000
	Bids banked but not registered	0	0
	TOTAL (I)	125	1573000
	Valid Applications for allotment	3900	9460000

Note: For investors who have applied at multiple bid prices, post Offer Price fixation, we have considered the bid matching the Offer Price as a valid bid and balance bid prices have not been considered for allotment.

The reconciliation of UPI bids for Equity Shares between the bid book and Sponsor Bank files is as under

UPI Summary		
PARTICULARS	BIDS	BIDS QUANTITY
BSE	7197	14575000
NSE	0	0
Total UPI (A)	7197	14575000
LESS - DUPLICATE BIDS		
BSE	0	0
NSE	0	0
DUPLICATE BIDS -TOTAL (B)	0	0
LESS - MULTIPLE BIDS		
BSE	4975	10045000
NSE	0	0
MULTIPLE BIDS -TOTAL (C)	4975	10045000
LESS - NOT BANKED		
BSE	-	-
NSE	-	-
SHARE PADDING DIFFERENCE	-	-
NOT BANKED TOTAL (D)	-	-
BIDS BANKED		
BSE	2222	4530000
NSE	0	0
BANKED - TOTAL (E) = (A-B-C-D)	2222	4530000
Add : Bid Not Registered (F)	0	0
BANKED - TOTAL (G) = (E+F)	2222	4530000

6) As per the Bid Book, along with the reconciliation with the receipt of funds, the split-up of the applications received from Qualified Institutional Buyers, Non-Institutional Investors, Retail Individual Bidders and is as under:

SR. NO.	CATEGORY	NO. OF APPLICATIONS	NO. OF SHARES	AMOUNT (Rs.)
1	Individual Investors	3740	7480000	949604000.00
2	Qualified Institutional Bidders	4	779000	98933000.00
3	Non-Institutional Bidders 1 (More than 2 lots and up to 10,00,000/-)	227	703000	87104000.00
4	Non-Institutional Bidders 2 (More than 10,00,000/-)	53	1796000	220292000.00
5	Market Makers	1	275000	34925000.00
	TOTAL	4025	11033000	1390858000.00

Summary of valid applications as detailed under 8, 9, and 10 for QIB, NIL, Retail categories, are as mentioned below: -

SR. NO.	CATEGORY	GROSS		LESS: REJECTIONS		VALID	
		APPLICATIONS	EQUITY SHARES	APPLICATIONS	EQUITY SHARES	APPLICATIONS	EQUITY SHARES
1	Individual Investors	3740	7480000	95	190000	3645	7290000
2	Qualified Institutional Bidders	4	779000	0	0	4	779000
3	Non-Institutional Bidders 1 (More than 2 lots and up to 10,00,000/-)	227	703000	25	75000	202	628000
4	Non-Institutional Bidders 2 (More than 10,00,000/-)	53	1796000	5	1308000	48	488000
5	Market Makers	1	275000	0	0	1	275000
	TOTAL	4025	11033000	125	1573000	3900	9460000

- 7) The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price.
- 8) The following procedures were carried out by the Registrar to the Offer:
- All the valid rejections were decided based on the electronic data (bid files received from the Stock Exchange and bank schedules received from the SCSBs). No scrutiny of the physical applications was carried out by the Registrar to Offer in this regard.
- Minors without a natural / legal guardian cannot apply in the offer. **27** applications for **58,000** Equity shares were made by Minor (ASBA mode) having valid demat account and guardian details are available in depository. Hence said applications are considered as valid.
 - PAN Mismatch Cases have been rejected and Registrar identified **3** applications for **12,000** Equity shares and all the applications have been rejected.
 - The Registrar to the offer has confirmed that they have followed the procedure mentioned in respect of “Multiple Applications” as appearing in the Prospectus. There were **NIL** applications for **NIL** shares with the same DP ID & Client ID or same PAN. Registrar has not considered the same for allotment.
 - The Registrar to the offer had approached NSDL and CDSL to provide the DP ID and Client ID of the beneficiary accounts, which were either closed or frozen by the various DPs pursuant to their directions. NSDL informed the Registrar that the status of the DP ID / Client ID referred to them is being given along with the details of name, address and bank account etc. No allotment has been proposed in respect of the cases where the status has been given as 02 – (suspended for all). Registrar has received **2** applications for **4,000** equity shares in the said category. All the applications has not considered for allotment.
 - The offer has not received any application from Overseas Corporate Bodies (OCBs) as per the status code available in the demographic details received from the depositories.
 - No application below ₹ **127.00/-** (Issue Price) is accepted. The Registrar has received **65** applications for **14,40,000** equity shares below ₹ **127.00/-**, all the applications has not been considered for allotment.

- vii. In accordance with Schedule XI, Part A, item 12(i) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the retail investors may either withdraw or revise their bids until closure of the offer.
- viii. The Registrar to the offer identified **13** applications for **31,000** Equity shares, in which corresponding records were not available with depositories and the said applications have been rejected under criteria of invalid Client id & DP id.
- ix. There were **NIL** applications for **NIL** equity shares where body corporate applied in retail category, Registrar has not considered the said application for allotment.
- x. There were **NIL** applications for **NIL** Equity shares where bid is not registered as per the electronic book made available to the Registrar by NSE for which the amount has been blocked by UPI. The said applications has not considered for allotment.
- xi. There were **38** applications for **78,000** Equity Shares where applications were made using a third party bank account and they were not the account holder from the applied bank account, therefore the same has been rejected.
- xii. There were **NIL** applications for **NIL** equity shares investor applied from US address, the said applications have not been considered for allotment.
- xiii. There were **NIL** application for **NIL** equity shares where the investor has applied from other than UPI notified banks, the said application has not been considered for allotment.
- xiv. There were **4,984** applications for **1,00,65,000** shares under UPI & ASBA category where applications have been bided in the NSE, but the amount has not been blocked due to RC 10 - Mandate approval pending with investor & other than RC 10 – Transaction declined by customer / cancelled. All the said applications have not been considered for allotment.
- xv. Pursuant to the SEBI Order dated December 15, 2005 issued by SEBI and Order Ref No. WTM/GA/43/ISD/01/06 dated January 12, 2006, and the SEBI ex-partd interim Order RefNo. WTM/GA/60/ISD/04/06 dated April 27, 2006 in the matter of Initial Public Issue and NSDL Circular Ref. No. NSDL/JS/031/2005 dated 17-12-2005 and NSDL/II/001/2006 dated 18-01-2006 and CDSL Circular Ref. No. CDSL/OPS/DP/648 dated 19-01-2006, prohibiting certain persons listed in the said order who have been directed not to buy, sell or deal in the shares of Yes Bank Ltd or in other ensuing IPOs directly or indirectly till further directions. The Registrar to the Offer had received from NSDL and CDSL DP ID and Client ID details of the beneficiary accounts which were either closed or frozen by the various DPs pursuant to these directions. The Registrar hereby confirms that there were no such application where DP ID/ Client ID & PAN as per the electronic data banned by SEBI Order considered for allotment.
- xvi. All applications in the offer considered valid have been received between **February 23, 2026 to February 25, 2026** (up to 17.00 hrs.)
- xvii. All the money received in the offer is lying in respective SCSBs Accounts for the offer.
- xviii. All the Valid Applications are considered for the basis of allotment.
- xix. The Registrar has confirmed that the Market Maker application is in compliance with the applicable regulations for the same.
- xx. All the ASBA & Syndicate ASBA applications have been reconciled with the bank data received from the Self Certified Syndicate Banks and the application data received from the stock exchange and have been duly considered for processing.
- xxi. The Prospectus has listed a number of grounds for rejections (**Page 294-295**) and the same has been verified through the electronic data received from the Exchange or Banker to the Offer.
- xxii. Pursuant to the Interim Order dated August 20, 2015 issued by SEBI and the SEBI ex-parted interim Order Ref No. WTM/RKA/ISD/106/2015 dated August 20, 2015 in the matter of illiquid Stock Options. There are no persons/entities which are restrained from buying, selling or dealing in the securities markets, either directly or indirectly, in any manner, till further directions by SEBI. These entities are prohibited/ restrained from accessing the Indian Securities market on the basis of their suspicious trading in stock options in the equity derivative segment. The Registrar hereby confirms that there was no application where PAN as per the electronic data banned by SEBI in above mentioned order.

- 9) The Registrar has confirmed that adequate care and due diligence has been undertaken in identifying invalid applications and that no other exceptions to rejected cases have been made except those mentioned in the preceding paragraphs.
- 10) Based on the above discussions, the basis of allotment for all 5 categories, i.e. Retail Individual Investors, Non Retail Individual Investors (3 lots and upto INR 10 lacs), Non Retail Individual Investors (>10 lacs), QIBs and Reserved for Market Maker have been prepared, and these are being submitted to **Bombay Stock Exchange (BSE)**, the Designated Stock Exchange, for their approval, along with a set of the relevant documents.
- 11) In the event of allotted shares not getting credited into the beneficiary account of the investors, either on account being inactive or on account of any such reason, it was proposed to transfer such Shares to Suspense Account to be specifically opened by the Issuer for this purpose. This will enable the Registrar/Issuer to credit the shares expeditiously to Investors' account as and when the Investor account is activated by DP. The Registrar/Issuer shall keep the LM informed on the status of these cases.
- 12) The Basis of Allotment for the offer is in compliance with the provisions of the SEBI (ICDR) Regulations, 2018 and all other Regulatory statutes as applicable and also the terms and conditions mentioned in the Prospectus on this behalf.
- 13) Allotment to each Retail Individual Investor shall not be less than the minimum lot, i.e. Minimum of **2,000** Equity Shares, subject to availability of Equity Shares in the Retail Portion.
- 14) Further none of the allottees in this offer have been debarred for dealing in the securities by Regulators as on date.
- 15) Only QIBs as mentioned under the definition in Regulation 2 (1) (ss) of SEBI ICDR, Regulation 2018 are proposed to be allotted equity shares under QIB category.
- 16) The basis of allotment has been prepared in compliance with SEBI (ICDR) Regulations, 2018 and for its offer the company has complied with said regulation and all other statutory requirements.
- 17) We hereby confirm that; we have checked and verified all the final certificates issued by the controlling branch and the same have been reflected in this minute of meeting on category and consolidated basis.
- 18) The validation of the electronic bid details with the depository's record for DP ID, Client ID and PAN.
- 19) There is no injunction / prohibition order of a competent court of law on the offer or on a part of any particular category of the issue and no statutory authority has restrained the company from completing the basis of allotment.
- 20) Since the lot size has been fixed at 2,000 shares, an excess of 1,000 shares has arisen on account of rounding off in the proportionate allotment. In accordance with Section 268(2) of SEBI (ICDR) Regulations, the said excess shares have been duly adjusted in Individual Investor category in consultation with the Registrar to the Issue, Merchant Bankers and the designated stock exchange. This has resulted in to increase in Issue Size from 54,90,000 to 54,91,000.

Summary of Allotment in various categories as per the Offer is as under:

CATEGORY	VALID SHARES RECEIVED IN EACH CATEGORY	NO. OF EQUITY SHARES RESERVED	SPILL OVER TO (UN-SUBSCRIBED PORTION)	EQUITY SHARES ALLOTTED	TOTAL ALLOTMENT AMOUNT (Rs.)
Individual Investors	7290000	3077000	971000	*4048000	514096000.00
Qualified Institutional Bidders	779000	50000	2000	**52000	6604000.00
Mutual Fund -Qualified Institutional Bidders	0	2000	-2000	0	0.00
Non-Institutional Bidders 1 (More than 2 lots and up to 10,00,000/-)	628000	696000	-68000	628000	79756000.00
Non-Institutional Bidders 2 (More than 10,00,000/-)	488000	1391000	-903000	488000	61976000.00
Market Makers	275000	275000	0	275000	34925000.00
TOTAL	9460000	5491000	0	5491000	697357000.00

* Un-subscribed portion of 68,000 shares of Non-Institutional Bidders 1 (More than 2 lots and up to 10,00,000/-)

* Un-subscribed portion of 9,03,000 shares of Non-Institutional Bidders 2 (More than 10,00,000/-)

Total 68,000+9,03,000 = 9,71,000

Total un-subscribed portion of HNI 68,000 & 9,03,000=9,71,000 are spill over to Individual Inventors

Please refer the Point no. 20

** Un-subscribed portion of 2000 shares of Mutual Fund transferred to QIB.

Annexure

BID RECONCILIATION - QIB CATEGORY (INCLUDING MUTUAL FUND PORTION)

BID RECONCILIATION		
QIB CATEGORY		
PARTICULARS	NO OF APPLS	NO OF SHARES
AS PER BID (A)	4	779000
ADD :		
BANKED BUT NOT BIDDED	-	-
SHIFTED FROM HNI1	-	-
SHIFTED FROM HNI2	-	-
TOTAL (B)	-	-
LESS :		
DUPLICATE BIDS	0	0
MULTIPLE BIDS	0	0
NOT BANKED / RETURN	-	-
TECHNICAL / MULTIPLE REJECTION	0	0
SHIFTED TO HNI1	-	-
SHIFTED TO HNI2	-	-
DIFFERENCE	-	-
TOTAL (C)	0	0
TOTAL VALID (A+B-C)	4	779000

The details of the FCs issued by the controlling branches of the SCSBs (Syndicate ASBA) and SCSBs (Direct ASBA) for the QIB category is as under:

a) **Gross fund collections of QIB applications by SCSBs (Syndicate ASBA):**

SR. NO.	BANKS	NO OF APPLICATIONS	AMOUNT (RS.)
TOTAL		0	0

b) **Gross collections of QIB applications by the SCSBs (Direct ASBA):**

SR. NO.	BANKS	NO OF APPLICATIONS	AMOUNT (RS.)
TOTAL		0	0

Under the QIB Category, 5% has been reserved for Mutual Funds subject to valid bids being received from them at or above the Offer Price and balance for QIBs other than Mutual Funds are provided below.

Balance of QIB Category (excluding Mutual Funds Portion)

NO. OF APPLICATIONS	VALID EQUITY SHARES APPLIED	EQUITY SHARES AVAILABLE FOR ALLOTMENT	NO. OF TIMES SUBSCRIBED	SPILL-OVER/DEFICIT
4	779000	52000	14.98	2000

* included 2000 equity shares for un-subscribed portion of Mutual fund

BID RECONCILIATION - QIB – MUTUAL FUND CATEGORY

BID RECONCILIATION		
QIB_MF CATEGORY		
PARTICULARS	NO OF APPLS	NO OF SHARES
AS PER BID (A)	0	0
ADD :		
BANKED BUT NOT BIDDED	-	-
SHIFTED FROM HNI1	-	-
SHIFTED FROM HNI2	-	-
TOTAL (B)	-	-
LESS :		
DUPLICATE BIDS	0	0
MULTIPLE BIDS	0	0
NOT BANKED / RETURN	-	-
TECHNICAL / MULTIPLE REJECTION	0	0
SHIFTED TO HNI1	-	-
SHIFTED TO HNI2	-	-
DIFFERENCE	-	-
TOTAL (C)	0	0
TOTAL VALID (A+B-C)	0	0

The details of the FCs issued by the controlling branches of the SCSBs (Syndicate ASBA) and SCSBs (Direct ASBA) for the QIB – mutual fund category is as under:

a) **Gross fund collections of QIB applications by SCSBs (Syndicate ASBA):**

SR. NO.	BANKS	NO OF APPLICATIONS	AMOUNT (RS.)
TOTAL		0	0

b) **Gross collections of QIB applications by the SCSBs (Direct ASBA)**

SR. NO.	BANKS	NO OF APPLICATIONS	AMOUNT (RS.)
1	B N P PARIBAS	1	79883000.00
2	DBS BANK INDIA LIMITED	1	6604000.00
3	ICICI BANK LIMITED	1	10160000.00
4	STATE BANK OF INDIA	1	2286000.00
TOTAL		4	98933000

Non-Institutional Investors (NII) Category (More than 2 Lots and up to ₹ 1,000,000/-) & (NII 2) Category (More than ₹ 1,000,000/-)

BID RECONCILIATION- HNI 1 CATEGORY (More than 2 Lots and up to ₹ 1,000,000/-)

BID RECONCILIATION		
HNI 1 CATEGORY		
PARTICULARS	NO OF APPLS	NO OF SHARES
AS PER BID (A)	323	992000
ADD :		
BANKED BUT NOT BIDDED	-	-
SHIFTED FROM HNI1	-	-
SHIFTED FROM HNI2	-	-
TOTAL (B)	-	-
LESS :		
DUPLICATE BIDS	0	0
MULTIPLE BIDS	96	289000
NOT BANKED / RETURN	-	-
TECHNICAL / MULTIPLE REJECTION	25	75000
SHIFTED TO HNI1	-	-
SHIFTED TO HNI2	-	-
DIFFERENCE	-	-
TOTAL (C)	121	364000
TOTAL VALID (A+B-C)	202	628000

BID RECONCILIATION - HNI 2 CATEGORY (More than ₹ 1,000,000/-)

BID RECONCILIATION		
HNI 2 CATEGORY		
PARTICULARS	NO OF APPLS	NO OF SHARES
AS PER BID (A)	53	1796000
ADD :		
BANKED BUT NOT BIDDED	-	-
SHIFTED FROM HNI1	-	-
SHIFTED FROM HNI2	-	-
TOTAL (B)	-	-
LESS :		
DUPLICATE BIDS	0	0
MULTIPLE BIDS	0	0
NOT BANKED / RETURN	-	-
TECHNICAL / MULTIPLE REJECTION	5	1308000
SHIFTED TO HNI1	-	-
SHIFTED TO HNI2	-	-
DIFFERENCE	-	-
TOTAL (C)	5	1308000
TOTAL VALID (A+B-C)	48	488000

a) Gross collections of NII applications by SCSBs (Syndicate ASBA) :

SR. NO.	BANKS	NO OF APPLICATIONS	AMOUNT (RS.)
1	CENTRAL BANK OF INDIA	4	4064000.0
2	HDFC BANK	4	2159000.0
3	ICICI BANK LIMITED	8	3556000.0
4	KOTAK MAHINDRA BANK LIMITED	8	4445000.0
5	STATE BANK OF INDIA	1	381000.0
TOTAL		25	14605000.0

b) **Gross collections of NII applications by SCSBs (Direct ASBA):**

SR. NO.	BANKS	NO OF APPLICATIONS	AMOUNT (RS.)
1	AHMEDABAD MERCANTILE COOPERATIVE BANK	1	381000.0
2	AU SMALL FINANCE BANK LIMITED	17	170762000.0
3	AXIS BANK	7	2667000.0
4	BANDHAN BANK LIMITED	2	762000.0
5	BANK OF BARODA	5	1905000.0
6	BANK OF INDIA	2	1397000.0
7	CANARA BANK	5	3175000.0
8	FEDERAL BANK	1	381000.0
9	HDFC BANK	14	7493000.0
10	ICICI BANK LIMITED	10	6477000.0
11	IDFC FIRST BANK LIMITED	36	20701000.0
12	INDIAN BANK	2	762000.0
13	INDIAN OVERSEAS BANK	1	381000.0
14	INDUSIND BANK	5	2540000.0
15	KALUPUR COMMERCIAL COOPERATIVE BANK	5	1905000.0
16	KOTAK MAHINDRA BANK LIMITED	26	11430000.0
17	MEHSANA URBAN CO OPERATIVE BANK LIMITED	2	762000.0
18	PUNJAB NATIONAL BANK	4	2159000.0
19	RBL BANK LIMITED	4	2159000.0
20	SARASWAT COOPERATIVE BANK LIMITED	4	1524000.0
21	STATE BANK OF INDIA	11	7366000.0
22	UTKARSH SMALL FINANCE BANK	2	1651000.0
23	YES BANK	3	13462000.0
TOTAL		169	262202000.0

c) **Gross collections of NII applications by SCSBs (UPI mechanism):**

SR. NO.	BANKS	NO OF APPLICATIONS	AMOUNT (RS.)
1	AXIS BANK	86	30589000.0
TOTAL		86	30589000.0

a) **The break-up of banked applications liable to be rejected under the Non-Institutional Investors (More than 2 lots and upto 10 lacs) category in the Offer are given below:**

PARTICULARS	NO. OF BIDS	NO. OF EQUITY SHARES
Bids Below Offer Price i.e. Rs.127.00/-	18	54000
Short Paid Application	0	0
Applications using Third Party Account	2	6000
Corporate Application in Individual Investors Category	0	0
Application not in Bid Book	0	0
Multiple Applications with common PAN	0	0
Application with US address	0	0
Application by non eligible shareholder	0	0
Application from not notified as an Issuer Bank for UPI	0	0
Application by non Shareholder in Shareholder Category	0	0
Applications with invalid demat account	5	15000
Applications with PAN mismatch	0	0
Applications where PAN not available with Depositories	0	0
Applications from closed/suspended/frozen demat account	0	0
Applications from commodity demat account	0	0
Applications from same account more than 5 times	0	0
Application Withdrawn	0	0
Total Rejections	25	75000

- b) Valid applications under NII Category after reconciling (More than 2 lots and up to 10 lacs) with the FCs and weeding out rejections are as shown below: -

The valid shares available for Allotment under the NII category is as mentioned below: -

NO. OF APPLICATIONS	VALID EQUITY SHARES APPLIED	EQUITY SHARES AVAILABLE FOR ALLOTMENT	NO. OF TIMES SUBSCRIBED	SPILL-OVER/DEFICIT
202	628000	696000	0.90	-68,000

- c) The break-up of banked applications liable to be rejected under the Non-Institutional Investors category (>INR 10 lacs) in the Offer are given below:

PARTICULARS	NO. OF BIDS	NO. OF EQUITY SHARES
Bids Below Offer Price i.e. Rs.127.00/-	4	1300000
Short Paid Application	0	0
Applications using Third Party Account	0	0
Corporate Application in Individual Investors Category	0	0
Application not in Bid Book	0	0
Multiple Applications with common PAN	0	0
Application with US address	0	0
Application by non eligible shareholder	0	0
Application from not notified as an Issuer Bank for UPI	0	0
Application by non Shareholder in Shareholder Category	0	0
Applications with invalid demat account	0	0
Applications with PAN mismatch	1	8000
Applications where PAN not available with Depositories	0	0
Applications from closed/suspended/frozen demat account	0	0
Applications from commodity demat account	0	0
Applications from same account more than 5 times	0	0
Application Withdrawn	0	0
Total Rejections	5	1308000

- d) Valid applications under NII Category after reconciling (>INR 10 lacs) with the FCs and weeding out rejections are as shown below: -

The valid shares available for Allotment under the NII category is as mentioned below: -

NO. OF APPLICATIONS	VALID EQUITY SHARES APPLIED	EQUITY SHARES AVAILABLE FOR ALLOTMENT	NO. OF TIMES SUBSCRIBED	SPILL-OVER/DEFICIT
48	488000	1391000	0.35	-9,03,000

BID RECONCILIATION – MARKET MAKER CATEGORY

BID RECONCILIATION		
Market Maker CATEGORY		
PARTICULARS	NO OF APPLS	NO OF SHARES
AS PER BID (A)	1	275000
ADD :		
BANKED BUT NOT BIDDED	-	-
SHIFTED FROM HNI1	-	-
SHIFTED FROM HNI2	-	-
TOTAL (B)	-	-
LESS :		
DUPLICATE BIDS	0	0
MULTIPLE BIDS	0	0
NOT BANKED / RETURN	-	-
TECHNICAL / MULTIPLE REJECTION	0	0
SHIFTED TO HNI1	-	-
SHIFTED TO HNI2	-	-

DIFFERENCE	-	-
TOTAL (C)	0	0
TOTAL VALID (A+B-C)	1	275000

a) **Gross Collections of Market Maker Applications by SCSBs (Syndicate ASBA):**

SR. NO.	BANKS	NO OF APPLICATIONS	AMOUNT (RS.)
TOTAL		0	0

b) **Gross Collections of Market Maker Applications by SCSBs (Direct ASBA):**

SR. NO.	BANKS	NO OF APPLICATIONS	AMOUNT (RS.)
1	HDFC BANK	1	34925000.00
TOTAL		1	34925000

c) **Gross Collections of Market Maker Applications by Sponsor Bank (UPI mechanism):**

SR. NO.	BANKS	NO OF APPLICATIONS	AMOUNT (RS.)
TOTAL		0	0

d) **The break-up of applications liable to be rejected under the Market Maker Category in the Issue are given below:**

PARTICULARS	NO. OF BIDS	NO. OF EQUITY SHARES
Bids Below Offer Price i.e. Rs.127.00/-	0	0
Short Paid Application	0	0
Applications using Third Party Account	0	0
Corporate Application in Individual Investors Category	0	0
Application not in Bid Book	0	0
Multiple Applications with common PAN	0	0
Application with US address	0	0
Application by non eligible shareholder	0	0
Application from not notified as an Issuer Bank for UPI	0	0
Application by non Shareholder in Shareholder Category	0	0
Applications with invalid demat account	0	0
Applications with PAN mismatch	0	0
Applications where PAN not available with Depositories	0	0
Applications from closed/suspended/frozen demat account	0	0
Applications from commodity demat account	0	0
Applications from same account more than 5 times	0	0
Application Withdrawn	0	0
Total Rejections	0	0

e) **Valid applications under Market Maker Category after reconciling with the FCs and weeding out rejections are as shown below: -**

The valid shares available for allotment under the Market Maker is as mentioned below: -

NO. OF APPLICATIONS	VALID EQUITY SHARES APPLIED	EQUITY SHARES AVAILABLE FOR ALLOTMENT	NO. OF TIMES SUBSCRIBED	SPILL-OVER/DEFICIT
1	275000	275000	1	-

BID RECONCILIATION - RETAIL CATEGORY

BID RECONCILIATION		
RETAIL CATEGORY		
PARTICULARS	NO OF APPLS	NO OF SHARES
AS PER BID (A)	8628	17256000
ADD :		
BANKED BUT NOT BIDDED	-	-
SHIFTED FROM HNI1	-	-
SHIFTED FROM HNI2	-	-
TOTAL (B)	-	-
LESS :		
DUPLICATE BIDS	0	0
MULTIPLE BIDS	4888	9776000
NOT BANKED / RETURN	-	-
TECHNICAL / MULTIPLE REJECTION	95	190000
SHIFTED TO HNI1	-	-
SHIFTED TO HNI2	-	-
DIFFERENCE	-	-
TOTAL (C)	4983	9966000
TOTAL VALID (A+B-C)	3645	7290000

The details of FCs issued by the controlling branches of the SCSBs (Syndicate ASBA) and SCSBs (Direct ASBA) for the Retail category is as under:

a) Gross Collections of Retail Individual Investors Applications by SCSBs (using 3-in-1 type accounts):

SR. NO.	BANKS	NO OF APPLICATIONS	AMOUNT (RS.)
1	AXIS BANK	30	7620000.00
2	HDFC BANK	130	33020000.00
3	ICICI BANK LIMITED	226	57392000.00
4	KOTAK MAHINDRA BANK LIMITED	51	12954000.00
5	STATE BANK OF INDIA	44	11176000.00
TOTAL		481	122162000

b) Gross collections of Retail Individual Investors applications by SCSBs (Direct ASBA):

SR. NO.	BANKS	NO OF APPLICATIONS	AMOUNT (RS.)
1	AU SMALL FINANCE BANK LIMITED	59	14986000.00
2	AXIS BANK	54	13692000.00
3	BANDHAN BANK LIMITED	2	508000.00
4	BANK OF BARODA	81	20574000.00
5	BANK OF INDIA	21	5334000.00
6	BANK OF MAHARASHTRA	1	254000.00
7	CANARA BANK	35	8890000.00
8	CENTRAL BANK OF INDIA	2	508000.00
9	DCB BANK LIMITED	1	254000.00
10	EQUITAS SMALL FINANCE BANK LIMITED	3	762000.00
11	FEDERAL BANK	5	1270000.00
12	HDFC BANK	150	38100000.00
13	ICICI BANK LIMITED	65	16510000.00
14	IDBI BANK LIMITED	25	6348000.00
15	IDFC FIRST BANK LIMITED	93	23622000.00
16	INDIAN BANK	6	1524000.00
17	INDIAN OVERSEAS BANK	18	4572000.00
18	INDUSIND BANK	22	5588000.00
19	JANA SMALL FINANCE BANK LIMITED	1	254000.00

20	KALUPUR COMMERCIAL COOPERATIVE BANK	16	4064000.00
21	KARNATAKA BANK LIMITED	1	254000.00
22	KARUR VYSYA BANK LIMITED	1	254000.00
23	KOTAK MAHINDRA BANK LIMITED	154	39116000.00
24	MEHSANA URBAN CO OPERATIVE BANK LIMITED	18	4572000.00
25	PUNJAB NATIONAL BANK	33	8364000.00
26	RAJKOT NAGRIK SAHAKARI BANK LIMITED	15	3810000.00
27	RBL BANK LIMITED	10	2540000.00
28	SARASWAT COOPERATIVE BANK LIMITED	2	508000.00
29	SOUTH INDIAN BANK	3	762000.00
30	STATE BANK OF INDIA	159	40374000.00
31	TAMILNAD MERCANTILE BANK LIMITED	2	508000.00
32	THE SURAT PEOPLES CO OPERATIVE BANK LIMITED	1	254000.00
33	UCO BANK	6	1524000.00
34	UNION BANK OF INDIA	28	7112000.00
35	UTKARSH SMALL FINANCE BANK	6	1524000.00
36	YES BANK	24	6096000.00
TOTAL		1123	285186000

c) **Gross Collections of Retail Individual Investors Applications by Sponsor Bank (UPI mechanism):**

SR. NO.	BANKS	NO OF APPLICATIONS	AMOUNT (RS.)
1	AXIS BANK	2136	542256000.00
TOTAL		2136	542256000

d) **The break-up of banked applications liable to be rejected under the Retail Individual Bidders category in the Offer are given below:**

PARTICULARS	NO. OF BIDS	NO. OF EQUITY SHARES
Bids Below Offer Price i.e. Rs.127.00/-	43	86000
Short Paid Application	0	0
Applications using Third Party Account	36	72000
Corporate Application in Individual Investors Category	0	0
Application not in Bid Book	0	0
Multiple Applications with common PAN	0	0
Application with US address	0	0
Application by non eligible shareholder	0	0
Application from not notified as an Issuer Bank for UPI	0	0
Application by non Shareholder in Shareholder Category	0	0
Applications with invalid demat account	8	16000
Applications with PAN mismatch	2	4000
Applications where PAN not available with Depositories	0	0
Applications from closed/suspended/frozen demat account	2	4000
Applications from commodity demat account	0	0
Applications from same account more than 5 times	0	0
Application Withdrawn	4	8000
Total Rejections	95	190000

e) Valid applications under Retail Individual Investors category after reconciling with the FCs and weeding out rejections are as shown below: -

The valid Equity Shares available for Allotment under the Retail Individual Investors Category (up to 2 lots) is as mentioned below: -

NO. OF APPLICATIONS	VALID EQUITY SHARES APPLIED	EQUITY SHARES AVAILABLE FOR ALLOTMENT	NO. OF TIMES SUBSCRIBED	SPILL-OVER/DEFICIT
3645	7290000	3077000	2.37	9,71,000

THIRD PARTY SUMMARY

KIAASA RETAIL LIMITED				
ANNEXURE (A)				
TABLE II - THIRD PARTY SUMMARY				
SR. NO.	CATEGORY	NO. OF BANKS	COUNT	NO. OF EQUITY SHARES AVAILABLE FOR ALLOCATION (AS PER PROSPECTUS)
	(I)	(II)	(III)	(IV)
1	Total Third party cases forwarded	38	707	1667000
2	Response received from Bank	17	340	793000
3	Actual Third party cases confirmed	8	38	78000

Intermediaries	Name of Entity	Name of Signatory	Designation	Accept/Reject	Date
RTA	PURVA SHAREGISTRY INDIA PRIVATE LIMITED	DEEPALI GAONKAR	COMPLIANCE OFFICER	Accepted	2/26/2026 7:37 PM
Issuer/Company	KIAASA RETAIL LIMITED	KANISHKA SINGHAL	Company Secretary and Compliance Officer	Accepted	2/26/2026 7:38 PM
BRLM	Expert Global Consultants Private Limited	GAURAV JAIN	DIRECTOR	Accepted	2/26/2026 7:37 PM

BASIS OF ALLOCATION - QUALIFIED INSTITUTIONAL BUYER
Public Issue of 54,90,000 for Cash at a price of Rs. 127/- equity share
NAME OF THE COMPANY : KIAASA RETAIL LIMITED - SME IPO

(1) No of allottees per Rs. 1 Lakh											14.980769				
(2) Subscription as number of times											Subscription List				
Number of Shares											52000				
Face value Rs.											10				
Issue Price Rs.											127/-				
Amount (Face Value)											520000				
Shares Issued vide Offer Document dated 25/02/2026											Opening : February 23, 2026				
Unsubscribed portion of											Closing : February 25, 2026				
Net quantum available for allotment (Rounded off)											52000				
											10				
											127/-				
											520000				
Sr. No.	No. of Shares applied for (Category Wise)	Number of application received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant Before rounding off	Allocation per Applicant After rounding off	Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of Successful applicants (after rounding)	% to Total	Total No. of Shares allocated/allotted	% to Total	Surplus/ Deficit
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	18000	1	25.00	18000	2.31	1202	1201.54	0	0	0	1	25.00	0	0.00	-1202
2	52000	1	25.00	52000	6.68	3471	3471.12	4000	1	1	1	25.00	4000	7.69	529
3	80000	1	25.00	80000	10.27	5340	5340.18	6000	1	1	1	25.00	6000	11.54	660
4	629000	1	25.00	629000	80.74	41987	41987.16	42000	1	1	1	25.00	42000	80.77	13
		4	100.00	779000	100.00	52000	52000				4	100.00	52000	100.00	0

Approved By:

Intermediaries	Name of Entity	Name of signatory	Designation	Accept/Reject	Date
RTA	PURVA SHARECOUNTRY INDIA PRIVATE LIMITED	DEEPAI GAONKAR	COMPLIANCE OFFICER	Accepted	2/26/2026 7:40 PM
Issuer/Company	KIAASA RETAIL LIMITED	KANISHKA SINGHAL	Company Secretary and Compliance Officer	Accepted	2/26/2026 7:41 PM
Exchange	BSE	Hardik Bhuta	Assistant Vice President	Accepted	2/26/2026 8:20 PM
Exchange	BSE	Arunkumar Ganesan	Vice President	Accepted	2/26/2026 8:07 PM
Exchange	BSE	Ravindra Palande	Deputy Vice President	Accepted	2/26/2026 7:45 PM
Exchange	BSE	Khushro Bulsara	Chief Risk Officer	Accepted	2/26/2026 8:05 PM
Exchange	BSE	Hiteshkumar Desai	Vice President	Accepted	2/26/2026 7:47 PM
BRLM	Expert Global Consultants Private Limited	GAURAV JAIN	DIRECTOR	Accepted	2/26/2026 7:39 PM

BASIS OF ALLOCATION - FOR INDIVIDUAL INVESTORS
Public Issue of 44,90,000 for Cash at a price of Rs. 127/- equity share
NAME OF THE COMPANY: KIAASA RETAIL LIMITED - SME IPO

(1)	No. of allottees per Rs. 1 Lakh	5,00,000	(2)	Subscription as number of times	Amount (Face Value)	Subscription List	1,80,08,893									
		Number of Shares	Face value Rs.	Issue Price Rs.			Closing									
Shares issued vide Offer Document dated 25/02/2026		3077000	10	127/-			Opening : February 23, 2026									
Un-subscribed portion of SNI (68000)+ Un-subscribed portion of BNI (904000)		910000			30770000											
Net quantum available for allotment (rounded off)		4048000	10	127/-			Closing : February 25, 2026									
Sr. No.	No. of Shares applied for (Category Wise)	Number of application received	%	Total No. of Shares applied in each category	%	Proportionate shares available	Allocation per Applicant Before rounding off	After rounding off	Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of Successful applicants (after	%	Total No. of Shares allocated/allotted	%	Total Surplus/ Deficit	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	
1	2000	3645	100.00	7290000	100.00	4048000	1110.56	2000	2024	3645	Annexure I	2024	100.00	4048000	100.00	0
		3645	100.00	7290000	100.00	4048000	1110.56					2024	100.00	4048000	100.00	0

Approved By:

Intermediaries	Name of Entity	Name of signatory	Designation	Accept/Reject	Date
RTA	PURVA SHAREGISTRY INDIA PRIVATE LIMITED	DEEPAJI GADNKAR	COMPLIANCE OFFICER	Accepted	20/02/2026 7:40 PM
Issuer/Company	KIAASA RETAIL LIMITED	KANESHKA SINGHAL	Company Secretary and Compliance Officer	Accepted	20/02/2026 7:41 PM
Exchange	BSE	Harka Bhatta	Assistant Vice President	Accepted	20/02/2026 8:20 PM
Exchange	BSE	Anurkumar Ganesan	Vice President	Accepted	20/02/2026 8:07 PM
Exchange	BSE	Ravindra Palando	Deputy Vice President	Accepted	20/02/2026 7:45 PM
Exchange	BSE	Khauro Bulara	Chief Risk Officer	Accepted	20/02/2026 8:05 PM
Exchange	BSE	Hitesh Kumar Desai	Vice President	Accepted	20/02/2026 7:47 PM
BRLM	Expert Global Consults Private Limited	GAURAV JAIN	DIRECTOR	Accepted	20/02/2026 7:39 PM