PREET KUMAR & ASSOCIATES
(Company Secretaries | Trademark Agent)

To,

The Board of Directors,
Kiaasa Retail Limited,
1/37, SSGT Road Industrial Area, Ghaziabad,
Uttar Pradesh, India, 201001

Dear Sir/Madam,

We have examined the relevant books, registers, forms, documents and papers produced before us by Kiaasa Retail Limited ("the Company") and its Registrar and Transfer Agents, Purva Sharegistry India Pvt. Ltd., in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	Report for the quarter ended	: 30th September, 2026
2.	ISIN	: INE1C3F01018
3.	Face Value	: 10
4.	Name of the Company	: Kiaasa Retail Limited
5.	Registered Office	: 1/37, SSGT Road Industrial Area, Ghaziabad, Uttar Pradesh, India, 201001
6.	Correspondence Address	: H-138, Sector-63, Noida, Gautam Buddha Nagar, Uttar Pradesh, India, 201301
7.	Telephone No. Fax No.	: +91 9319008599
8.	E-mail	: cs@kiaasaretail.com
9.	Name of Stock Exchanges where Company's Securities are Listed	i) BSE Limited

		:	No. of Equity Shares	% of Total Issued Capital
10.	Issued Capital	:	1,82,30,005	100%
11.	Listed Capital	:	1,82,30,005	100%
12.	Held in dematerialised form in CDSL	:	1,04,22,866	57.17%
13.	Held in dematerialised form in NSDL	:	78,07,139	42.83%
14.	Physical Holding	:	0	0
15.	Total No. of Shares (12+13+14)	:	1,82,30,005	100%

16. Reasons for difference if any, between:

a) (10&11) : NA

b) (10&15) : NA

c) (11&15) : NA

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated To CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
-	-	-	-	-	-	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).

18. Register of Members is updated (Yes/No) : Yes

19. Reference of previous quarter with regard to Excess dematerialised shares if any : N. A

20. Has the Company resolved the matter Mentioned in point no.19 above in the current quarter? If not, reason why? : N. A

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending Beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N. A
Pending for more than 21 days	Nil	Nil	N. A

22. Name, Telephone & Fax No. of Compliance Officer: Kanishka Singhal, +91 9319008599

23. Name, Address, Telephone, Fax and Regn. No. of the Practicing Company Secretary:	Preet Kumar & Associates S-2, Shree Jee Complex, Sharma Market, Sector-5, Noida, Gautam Buddha Nagar, Uttar Pradesh-201301 Ph.: 8860173775,
24. Appointment of Common Agency for Share registry work:	Purva Sharegistry India Pvt. Ltd.
25. Any other details:	NIL

For PREET KUMAR & ASSOCIATES
(Company Secretaries)

CS PREET KUMAR
(Proprietor)
(M NO. F13609)
(COP NO. 21750)
UDIN: F013609H001826673

Place: Noida
Date: 12/10/2026